

## LIFETIME ANALYSIS PROJECTIONS

### YOUR CURRENT LIFETIME ANALYSIS

Based on the information gathered, your retirement funds are projected to last through 2064.

1. After gathering the facts.
2. Projected Tax \$408,029.

YEAR	CURT AGE	CONNIE AGE	RETIREMENT FUNDS
2061	98	98	\$265,796
2062	99	99	\$182,456
2063	100	100	\$90,918
2064	101	101	\$0

### RECOMMENDATIONS TO BALANCE YOUR LIFETIME ANALYSIS

If you incorporate the following suggestions, your retirement funds are projected to last through 2064.

1. With Roth Conversion 5 years \$50,000/year.
2. Projected Tax \$236,730.
3. All Roth 2049, Age 86.

YEAR	CURT AGE	CONNIE AGE	RETIREMENT FUNDS
2061	98	98	\$410,731
2062	99	99	\$358,895
2063	100	100	\$301,834
2064	101	101	\$239,227

The information provided by these projections and calculators is for illustrative purposes only. Estimates included are based on information supplied by the client such as estimated Social Security benefits, pension benefits, projections of cost of living increases, inflation rates, and federal and state income tax rates. Current federal income tax tables are used in certain calculations. All of these are subject to change and will have an effect on the long range outcome shown in the analysis. Any interest rates are hypothetical and are not meant to represent any specific investment. Thomas Gold Solutions, LLC has done the due-diligence to maintain the accuracy of the information and calculations, but the assumptions do not encompass all situations. Thomas Gold Solutions, LLC does not make any guarantees on the outcome of any recommendations made based upon the above information. The projections or other information generated by this report regarding the likelihood of various investment outcomes are hypothetical in nature, do not reflect actual investment results, and are not guarantees of future results.